

THOMAS BRYSON
INTERNATIONAL LIMITED

ACN 133 453 531

72 Sturt Street
Adelaide SA 5000
Australia

20 February 2009

Dear Investor

Since the release of its Replacement Prospectus dated 19 January 2009 to raise up to \$8,000,000 by the issue of up to 16,000,000 shares of \$0.50 each, Thomas Bryson International Limited (**Thomas Bryson**) has received a significant level of interest in the Offer.

Thomas Bryson expects to achieve the Minimum Subscription of \$5,000,000 in the next few days. Accordingly the directors have resolved to extend the offer period from 20 February 2009 to 5 March 2009. As a consequence the key dates for the offer by Thomas Bryson will now be as follows:-

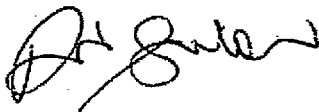
Opening Date for Offer	20 January 2009
Closing Date for Offer*	5 March 2009
Allotment of New Shares	12 March 2009
Despatch of shareholder statements	17 March 2009
Estimated Date for Listing on ASX	20 March 2009

We are confident that the extension of the offer period will enable Thomas Bryson to maximise the number of applicants, with a view to listing on the ASX by 20 March 2009.

The Replacement Prospectus explains Thomas Bryson's branding and growth strategies, operational and financial position. You should read it carefully before making a decision to invest in the Company.

The board of Thomas Bryson commends the offer to you, and looks forward to welcoming you as a shareholder in the Company.

Yours faithfully



Roger Sexton
Chairman

*Thomas Bryson reserves the right to vary the Closing Date without prior notice, which may have a consequential effect on other dates.