

THOMAS BRYSON
INTERNATIONAL LIMITED

ACN 133 453 531

Level 9
82 King William Street
Adelaide SA 5000
Australia

16 March 2009

Mr Justin Nelson
Manager, Issuers (Adelaide)
ASX Limited
Level 25
91 King William Street
Adelaide SA 5000

Dear Sir

Thomas Bryson International Limited (Company) (ASX:TBI) – Budgeted revenue - 2009

I refer to your letter dated 11 March 2009 relating to Thomas Bryson International Limited's application for admission to the Official List of ASX Limited.

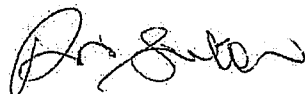
On behalf of the Board of Thomas Bryson International Limited, I confirm that the Company's total budgeted revenue for the 12 month period from 1 January 2009 to 31 December 2009 is AUD \$70,000,000. No guarantee can be given about future revenue, and the actual figure will depend on a number of factors, including matters beyond the Company's control. The budgeted figures for each half year are as follows:

- (a) for the 6 months ending 30 June 2009 - AUD \$30,000,000; and
- (b) for the 6 months ending 31 December 2009 - AUD \$40,000,000.

Although the Company believes that the expectations reflected in the budgeted revenue figures are reasonable, it cannot guarantee future results, levels of activity, performance or achievements, particularly given the current global economic conditions. The Company does not assume responsibility for the accuracy and completeness of these figures.

In addition, these budgeted revenue figures involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these figures.

Yours sincerely



Roger Sexton
Chairman