

THOMAS BRYSON INTERNATIONAL LIMITED

ACN 133 453 531

CONSOLIDATED PRO-FORMA BALANCE SHEET AS AT 12 MARCH 2009

	Audited Millenarianism Tower and Controlled Entities 30 June 2008	Pro-forma Adjustments	Pro-forma Balance Sheet 12 March 2009
	\$	\$	\$
CURRENT ASSETS			
Cash and cash equivalents	29,195,219	5,859,180	35,054,399
Trade and other receivables	51,624,291	-	51,624,291
Inventories	22,759,561	-	22,759,561
Other assets	129,234	-	129,234
TOTAL CURRENT ASSETS	103,708,305	5,859,180	109,567,485
NON CURRENT ASSETS			
Property plant and equipment	13,398,718	-	13,398,718
TOTAL NON CURRENT ASSETS	13,398,718	-	13,398,718
TOTAL ASSETS	117,107,023	5,859,180	122,966,203
CURRENT LIABILITIES			
Trade and other payables	40,275,742	-	40,275,742
Other payables	3,892,164	-	3,892,164
Financial liabilities	64,938,297	-	64,938,297
Tax liabilities	253,747	-	253,747
TOTAL CURRENT LIABILITIES	109,359,950	-	109,359,950
TOTAL LIABILITIES	109,359,950	-	109,359,950
NET ASSETS	7,747,073	5,859,180	13,606,253
SHAREHOLDERS EQUITY			
Issued capital	3,233,472	6,497,420	9,730,892
Reserves	(19,517)	319,428	299,911
Retained earnings	4,533,118	(957,668)	3,575,450
TOTAL SHAREHOLDERS EQUITY	7,747,073	5,859,180	13,606,253

Adjustments to the 12 March 2009 pro-forma balance sheet to reflect outcomes of the IPO

Included in the pro-forma balance sheet are the following pro-forma adjustments:-

- (i) The issue of 13,707,300 shares offered under the Replacement Prospectus to raise \$6,853,650 before costs of the Offer.
- (ii) The adjustment to reflect estimated IPO costs on fund raising of \$994,470.