

THOMAS BRYSON  
INTERNATIONAL LIMITED

ACN 133 453 531

72 Sturt Street  
Adelaide SA 5000  
Australia

5 March 2009

Dear Investor

We are pleased to announce that Thomas Bryson International Limited (**Thomas Bryson**) has now received **applications for over \$6,800,000**, under its Replacement Prospectus dated 19 January 2009. The Company exceeded the Minimum Subscription of \$5,000,000.

We wish to take this opportunity to thank you for your interest and support in Thomas Bryson, particularly given the current very challenging economic conditions.

The directors have resolved to close the offer on 5 March 2009, in accordance with the Company's previous announcement on 20 February 2009. The key dates for the Offer are:

Closing Date for Offer	5 March 2009
Allotment of New Shares	12 March 2009
Despatch of shareholder statements	17 March 2009
Estimated Date for Listing on ASX	20 March 2009

Thomas Bryson will seek to list on the ASX as soon as possible, and would prefer to list earlier than 20 March 2009. The Company will provide updates on any changes to the estimated listing date, via its website.

The board of Thomas Bryson looks forward to welcoming you as a shareholder in the Company.

Yours faithfully



Guoqiang (Jack) Huang  
Managing Director